

# Meierhenry Sargent LLP

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February 6, 2013

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

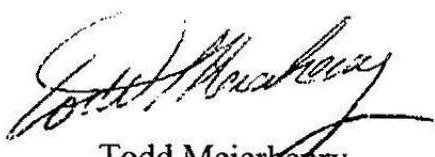
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- South Dakota Ellsworth Development Authority  
\$8,000,000 Borrower Bond, Series 2012B (Taxable)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

  
Todd Meierhenry

TVM:sjl  
Encl.

RECEIVED  
FEB 11 2013  
S.D. SEC. OF STATE

***South Dakota Ellsworth Development Authority  
\$8,000,000 Borrower Bond  
dated January 18, 2013***

## BOND INFORMATION STATEMENT

## State of South Dakota

SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077      **FILING FEE:** \$10.00  
**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Ellsworth Development Authority
2. Designation of issue: Borrower Bond, Series 2012B.
3. Date of issue: January 18, 2013
4. Purpose of issue: To finance the construction of a regional treatment facility.
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$8,000,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 18<sup>th</sup> day of January 2013.

Scott Landguth  
By: Scott Landguth  
Its: Authority Executive Director

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<p style="text-align: center;"><b>\$8,000,000</b> <b>South Dakota Ellsworth Development Authority</b></p>						
Dated Jan 18, 2013						30/360/4+
Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 7/1
10/15/2014			418,000.00	418,000.00	418,000	
01/15/2015	<b>\$68,712.63</b>	3.000	60,000.00	128,712.63		
04/15/2015	<b>\$69,227.97</b>	3.000	59,484.66	128,712.63		<b>675,425</b>
07/15/2015	<b>\$69,747.18</b>	3.000	58,965.45	128,712.63		
10/15/2015	<b>\$70,270.28</b>	3.000	58,442.34	128,712.63	514,851	
01/15/2016	<b>\$70,797.31</b>	3.000	57,915.31	128,712.63		
04/15/2016	<b>\$71,328.29</b>	3.000	57,384.33	128,712.63		<b>514,851</b>
07/15/2016	<b>\$71,863.25</b>	3.000	56,849.37	128,712.63		
10/15/2016	<b>\$72,402.23</b>	3.000	56,310.40	128,712.63	514,851	
01/15/2017	<b>\$72,945.24</b>	3.000	55,767.38	128,712.63		
04/15/2017	<b>\$73,492.33</b>	3.000	55,220.29	128,712.63		<b>514,851</b>
07/15/2017	<b>\$74,043.53</b>	3.000	54,669.10	128,712.63		
10/15/2017	<b>\$74,598.85</b>	3.000	54,113.77	128,712.63	514,851	
01/15/2018	<b>\$75,158.34</b>	3.000	53,554.28	128,712.63		
04/15/2018	<b>\$75,722.03</b>	3.000	52,990.59	128,712.63		<b>514,851</b>
07/15/2018	<b>\$76,289.95</b>	3.000	52,422.68	128,712.63		
10/15/2018	<b>\$76,862.12</b>	3.000	51,850.50	128,712.63	514,851	
01/15/2019	<b>\$77,438.59</b>	3.000	51,274.04	128,712.63		
04/15/2019	<b>\$78,019.38</b>	3.000	50,693.25	128,712.63		<b>514,851</b>
07/15/2019	<b>\$78,604.52</b>	3.000	50,108.10	128,712.63		
10/15/2019	<b>\$79,194.06</b>	3.000	49,518.57	128,712.63	514,851	
01/15/2020	<b>\$79,788.01</b>	3.000	48,924.61	128,712.63		
04/15/2020	<b>\$80,386.42</b>	3.000	48,326.20	128,712.63		<b>514,851</b>
07/15/2020	<b>\$80,989.32</b>	3.000	47,723.31	128,712.63		
10/15/2020	<b>\$81,596.74</b>	3.000	47,115.89	128,712.63	514,851	
01/15/2021	<b>\$82,208.72</b>	3.000	46,503.91	128,712.63		
04/15/2021	<b>\$82,825.28</b>	3.000	45,887.35	128,712.63		<b>514,851</b>
07/15/2021	<b>\$83,446.47</b>	3.000	45,266.16	128,712.63		
10/15/2021	<b>\$84,072.32</b>	3.000	44,640.31	128,712.63	514,851	
01/15/2022	<b>\$84,702.86</b>	3.000	44,009.76	128,712.63		
04/15/2022	<b>\$85,338.13</b>	3.000	43,374.49	128,712.63		<b>514,851</b>
07/15/2022	<b>\$85,978.17</b>	3.000	42,734.46	128,712.63		
10/15/2022	<b>\$86,623.01</b>	3.000	42,089.62	128,712.63	514,851	
01/15/2023	<b>\$87,272.68</b>	3.000	41,439.95	128,712.63		
04/15/2023	<b>\$87,927.22</b>	3.000	40,785.40	128,712.63		<b>514,851</b>
07/15/2023	<b>\$88,586.68</b>	3.000	40,125.95	128,712.63		
10/15/2023	<b>\$89,251.08</b>	3.000	39,461.55	128,712.63	514,851	
01/15/2024	<b>\$89,920.46</b>	3.000	38,792.17	128,712.63		
04/15/2024	<b>\$90,594.86</b>	3.000	38,117.76	128,712.63		<b>514,851</b>
07/15/2024	<b>\$91,274.32</b>	3.000	37,438.30	128,712.63		
10/15/2024	<b>\$91,958.88</b>	3.000	36,753.74	128,712.63	514,851	
01/15/2025	<b>\$92,648.57</b>	3.000	36,064.05	128,712.63		
04/15/2025	<b>\$93,343.44</b>	3.000	35,369.19	128,712.63		<b>514,851</b>
07/15/2025	<b>\$94,043.51</b>	3.000	34,669.11	128,712.63		
10/15/2025	<b>\$94,748.84</b>	3.000	33,963.79	128,712.63	514,851	
01/15/2026	<b>\$95,459.46</b>	3.000	33,253.17	128,712.63		
04/15/2026	<b>\$96,175.40</b>	3.000	32,537.22	128,712.63		<b>514,851</b>
07/15/2026	<b>\$96,896.72</b>	3.000	31,815.91	128,712.63		
10/15/2026	<b>\$97,623.44</b>	3.000	31,089.18	128,712.63	514,851	
01/15/2027	<b>\$98,355.62</b>	3.000	30,357.01	128,712.63		
04/15/2027	<b>\$99,093.29</b>	3.000	29,619.34	128,712.63		<b>514,851</b>
07/15/2027	<b>\$99,836.49</b>	3.000	28,876.14	128,712.63		
10/15/2027	<b>\$100,585.26</b>	3.000	28,127.37	128,712.63	514,851	
01/15/2028	<b>\$101,339.65</b>	3.000	27,372.98	128,712.63		
04/15/2028	<b>\$102,099.70</b>	3.000	26,612.93	128,712.63		<b>514,851</b>
07/15/2028	<b>\$102,865.44</b>	3.000	25,847.18	128,712.63		
10/15/2028	<b>\$103,636.94</b>	3.000	25,075.69	128,712.63	514,851	
01/15/2029	<b>\$104,414.21</b>	3.000	24,298.41	128,712.63		
04/15/2029	<b>\$105,197.32</b>	3.000	23,515.31	128,712.63		<b>514,851</b>
07/15/2029	<b>\$105,986.30</b>	3.000	22,726.33	128,712.63		
10/15/2029	<b>\$106,781.20</b>	3.000	21,931.43	128,712.63	514,851	
01/15/2030	<b>\$107,582.05</b>	3.000	21,130.57	128,712.63		
04/15/2030	<b>\$108,388.92</b>	3.000	20,323.71	128,712.63		<b>514,851</b>
07/15/2030	<b>\$109,201.84</b>	3.000	19,510.79	128,712.63		
10/15/2030	<b>\$110,020.85</b>	3.000	18,691.78	128,712.63	514,851	
01/15/2031	<b>\$110,846.01</b>	3.000	17,866.62	128,712.63		
04/15/2031	<b>\$111,677.35</b>	3.000	17,035.27	128,712.63		<b>514,851</b>
07/15/2031	<b>\$112,514.93</b>	3.000	16,197.69	128,712.63		
10/15/2031	<b>\$113,358.79</b>	3.000	15,353.83	128,712.63	514,851	
01/15/2032	<b>\$114,208.99</b>	3.000	14,503.64	128,712.63		
04/15/2032	<b>\$115,065.55</b>	3.000	13,647.07	128,712.63		<b>514,851</b>
07/15/2032	<b>\$115,928.54</b>	3.000	12,784.08	128,712.63		
10/15/2032	<b>\$116,798.01</b>	3.000	11,914.62	128,712.63	514,851	
01/15/2033	<b>\$117,673.99</b>	3.000	11,038.63	128,712.63		
04/15/2033	<b>\$118,556.55</b>	3.000	10,156.08	128,712.63		<b>514,851</b>
07/15/2033	<b>\$119,445.72</b>	3.000	9,266.90	128,712.63		
10/15/2033	<b>\$120,341.57</b>	3.000	8,371.06	128,712.63	514,851	
01/15/2034	<b>\$121,244.13</b>	3.000	7,468.50	128,712.63		
04/15/2034	<b>\$122,153.46</b>	3.000	6,559.17	128,712.63		<b>514,851</b>
07/15/2034	<b>\$123,069.61</b>	3.000	5,643.02	128,712.63		
10/15/2034	<b>\$123,992.63</b>	3.000	4,719.99	128,712.63	514,851	
01/15/2035	<b>\$124,922.58</b>	3.000	3,790.05	128,712.63		
04/15/2035	<b>\$125,859.50</b>	3.000	2,853.13	128,712.63		<b>514,851</b>
07/15/2035	<b>\$126,803.44</b>	3.000	1,909.18	128,712.63		
10/15/2035	<b>\$127,754.47</b>	3.000	958.16	128,712.63	514,851	<b>257,425</b>
	<b>\$8,000,000.00</b>		<b>\$3,229,860.59</b>	<b>\$11,229,860.59</b>	<b>\$11,229,861</b>	<b>\$11,229,861</b>